



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, September 4, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,620.4	21,395.1	225.33	1.05	(1,003.9)	(4.4)
S&P SL 20 Index	6,058.9	5,995.3	63.7	1.1	(98.5)	(1.6)
RSI	61.6	49.2				
Value of Turnover (LKR Mn)	2,677.7	2,446.5	231.2	9.4		
TRI on All Share (ASTRI)	34,051.8	33,696.9				
Foreign Purchases (LKR Mn)	41.0	153.2				
Foreign Sales (LKR Mn)	107.9	84.9				
Foreign Net Flow (LKR Mn)	(67.0)	68.4				
Volume of Turnover (No. in Mn)	79.0	118.2				
Market Capitalization (LKR Bn)	7,821.1	7,735.3				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
04-Sep-2026	21,395.11	21,649.80	254.69	21,395.11	0.00	21,620.44	225.33	1.05%



Top Gainers and Top Losers

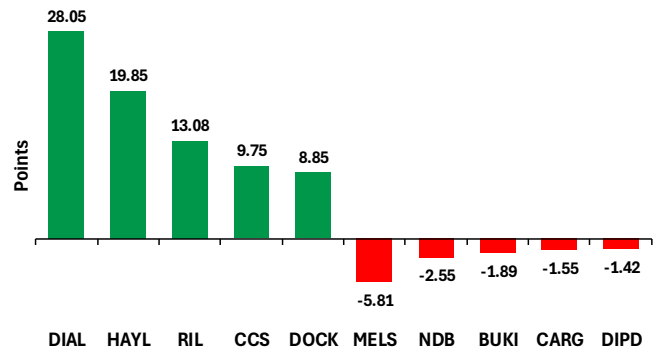
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.70	0.10	16.67%	0.09	0.47	-	7.78	1.49	-
SEMB	1.10	0.10	10.00%	0.02	0.41	-	55.00	2.68	-
HPWR	9.40	0.80	9.30%	0.25	5.67	0.75	37.60	1.66	7.98%
RAL	12.00	1.00	9.09%	1.25	6.31	-	9.60	1.90	-
EML	8.90	0.70	8.54%	0.06	2.20	-	148.33	4.05	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
COMD	286.25	(18.50)	-6.70%	33.28	375.31	7.00	8.60	0.76	2.45%
TAJ	29.10	(1.80)	-5.83%	-1.43	-4.64	-	-20.35	-6.27	-
OFEQ	454.75	(26.00)	-5.41%	-20.60	20.92	-	-22.08	21.74	-
PARA	556.75	(29.50)	-5.03%	-2.24	0.69	-	-248.55	806.88	-
ODEL	10.50	(0.50)	-4.55%	-4.76	-11.16	-	-2.21	-0.94	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
VONE	643,571	90.00	57,921,390
SUN	1,000,000	29.50	29,500,000
ACL	300,000	94.00	28,200,000
CTHR	42,000	550.00	23,100,000
EAST	300,000	72.00	21,600,000

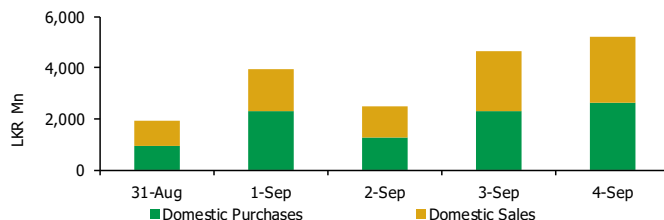
Contributors to ASPI

Positive Contributors (No.)	164	Negative Contributors (No.)	55
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

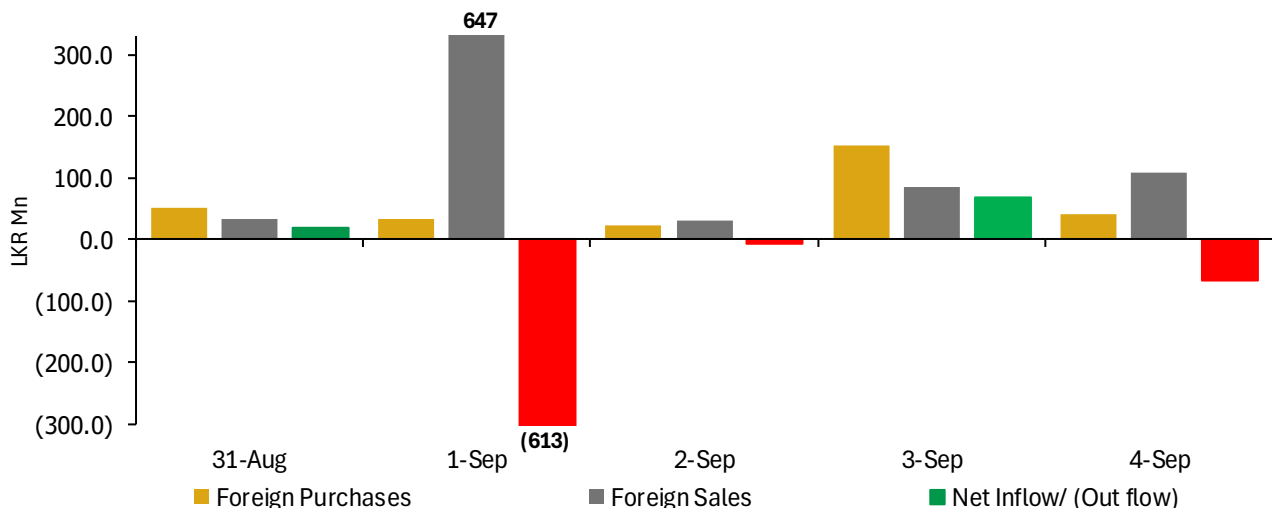
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
HNB	9.84	CINV	(29.13)
HAYL	5.79	HBS	(25.00)
CIC(X)	4.92	HNBF	(16.66)
BIL	2.67	ACL	(13.06)
COMB	2.56	VLL	(11.99)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	29,856	86,214	(56,359)

*From January 02 to September 4, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food, Beverage & Tobacco	644,913,392.55	24.08%
Capital Goods	503,979,931.85	18.82%
Materials	494,099,875.95	18.45%
Diversified Financials	271,652,463.40	10.15%
Banks	184,303,633.90	6.88%
Telecommunication Services	140,814,164.70	5.26%
Real Estate Management & Dev.	110,035,320.15	4.11%
Consumer Durables & Apparel	71,541,288.90	2.67%
Retailing	61,898,547.65	2.31%
Insurance	46,976,602.65	1.75%
Utilities	30,247,916.40	1.13%
Energy	29,147,808.35	1.09%
Software & Services	26,113,507.70	0.98%
Food & Staples Retailing	24,018,426.75	0.90%
Consumer Services	16,663,563.20	0.62%
Health Care Equipment & Ser.	10,115,229.35	0.38%
Commercial & Professional Ser	5,698,991.20	0.21%
Transportation	3,170,820.75	0.12%
Automobiles & Components	2,127,501.40	0.08%
Household & Personal Products	147,991.90	0.01%

Total Turnover (LKR)	2,677,690,110
YTD Avg. Turnover (LKR)	3,955,425,118
Monthly Avg. Turnover (LKR)	2,180,466,677

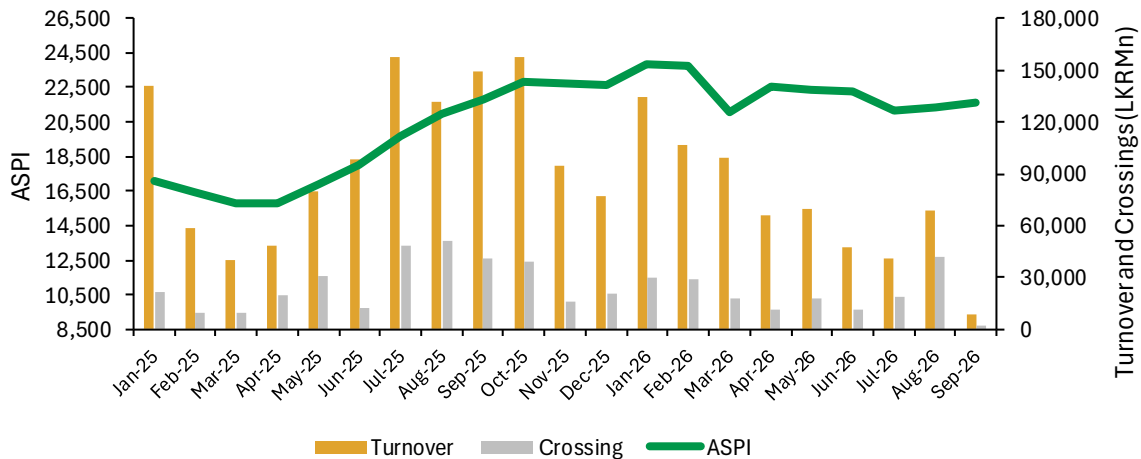
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	8,722	1,997	23%

*Upto September 04, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

31-Aug				1-Sep				2-Sep				3-Sep				4-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
BIL	5.30	8.16%	13,293,895	BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708
ASPH	0.60	0.00%	8,093,041	ASPH	0.50	-16.67%	3,146,847	ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803
SIRA	36.20	-1.09%	2,954,144	SIRA	35.20	-2.76%	758,467	SIRA	35.50	0.85%	1,186,361	SIRA	35.40	-0.28%	882,390	SIRA	36.40	2.82%	2,263,424
SEMB	1.00	0.00%	1,745,589	SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320	SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185
CSLK	14.60	0.69%	1,595,117	CSLK	14.00	-4.11%	1,268,926	CSLK	14.30	2.14%	718,999	CSLK	14.10	-1.40%	315,564	CSLK	14.40	2.13%	431,334
				JKH	19.50	-2.01%	28,674,519	JKH	19.50	0.00%	1,321,052	JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580
				BIL	5.70	7.55%	13,228,274	BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708
				SEMB	1.00	0.00%	5,786,910	SEMB	1.00	0.00%	173,320	SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185
				ASIY	15.20	9.35%	5,785,640	ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938	ASIY	15.50	0.00%	594,991
				DIAL	46.00	-0.86%	5,326,791	DIAL	46.10	0.22%	393,253	DIAL	46.50	0.87%	1,097,415	DIAL	48.50	4.30%	2,910,441
								BIL	5.30	-7.02%	11,765,602	BIL	5.30	0.00%	2,404,591	BIL	5.30	0.00%	1,101,708
								ASPH	0.60	20.00%	8,192,181	ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803
								ASIY	15.90	4.61%	3,867,367	ASIY	15.50	-2.52%	1,106,938	ASIY	15.50	0.00%	594,991
								AGST	13.60	3.03%	3,607,899	AGST	13.70	0.74%	1,870,365	AGST	13.60	-0.73%	902,710
								CIC (X)	23.30	-1.69%	1,313,557	CIC (X)	23.80	2.15%	729,092	CIC (X)	24.50	2.94%	1,359,566
												SEMB	1.00	0.00%	20,649,947	SEMB	1.10	10.00%	2,078,185
												COCO	25.90	-2.26%	19,864,226	COCO	26.10	0.77%	31,825
												JKH	19.50	0.00%	5,245,296	JKH	19.60	0.51%	964,580
												UBF	2.20	0.00%	5,078,935	UBF	2.30	4.55%	20,417
												ASPH	0.60	0.00%	4,018,451	ASPH	0.70	16.67%	3,580,803
																SUN	29.50	2.43%	16,028,980
																SEMB (X)	0.30	0.00%	6,450,048
																ASPH	0.70	16.67%	3,580,803
																HNBFI	8.30	-1.19%	2,620,816
																RAL	12.00	9.09%	3,027,032

Source : CSE